



Dwyka  
Diamonds  
Limited

7 November 2005

The Manager  
Company Announcement Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**FOR IMMEDIATE RELEASE TO THE MARKET**

**Notice under Section 708A**

Dwyka Diamonds Limited (**Company**) has on 4 November 2005 issued 4,500,000 fully paid shares pursuant to an offer made in the United Kingdom to clients of Williams de Broë Plc. The securities are part of a class of securities quoted both on the Australian Stock Exchange Limited (**ASX**) and the Alternative Investment Market of London Stock Exchange plc (**AIM**).

Application has been made for the 4,500,000 Placing Shares, which will rank pari passu with the existing ordinary shares of the Company, to be admitted to trading on AIM and to be quoted on ASX. Admission to AIM is expected to become effective and dealings in these shares to commence at 8.00 a.m. on Tuesday, 8<sup>th</sup> November 2005.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5)(e) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Please contact Melissa Sturgess, if you have any queries.

Yours faithfully  
Dwyka Diamonds Limited

**Michael Langoulant**  
**Company Secretary**

*For further information please contact:*

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