



Dwyka  
Diamonds  
Limited

27<sup>th</sup> October 2004

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bond Street  
Sydney NSW 2000

Dear Sir,

**Re: Notice of Annual General Meeting**

Please find attached a Notice of General Meeting, Explanatory Memorandum and Proxy form which are being mailed to shareholders today.

Yours faithfully  
**Dwyka Diamonds Limited**

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**Michael Langoulant**  
Company Secretary

For further information please contact:

**In Australia:**  
Michael Langoulant, Melissa Sturgess  
Dwyka Diamonds Limited  
(+618) 9324 2955

**In United Kingdom:**  
Joe Nally  
Williams de Broë Plc  
(+44) 20 7588 7511

Laurence Read/ Leesa Peters  
Conduit PR  
(+44) 20 7936 9095 / (+44) 7979 955 923

# **DWYKA DIAMONDS LIMITED**

**ABN 98 060 938 552**

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## **NOTICE OF ANNUAL GENERAL MEETING**

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Date of Meeting: Tuesday 30 November 2004

Time of Meeting: 1.00pm (WST)

Place of Meeting: Sandalwood Room  
Ground Floor  
Holiday Inn City Centre  
788 Hay Street  
Perth, Western Australia

This Notice of Annual General Meeting should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

# DWYKA DIAMONDS LIMITED

ABN 98 060 938 552

## NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that an annual general meeting of shareholders of Dwyka Diamonds Limited ("**Company**") will be held at the Sandalwood Room, Ground Floor, Holiday Inn City Centre, 788 Hay Street Perth, Western Australia at 1.00pm (WST) on Tuesday 30 November 2004.

### AGENDA

#### FINANCIAL STATEMENTS AND REPORTS

To receive and consider the financial statements, the Directors' report and auditor's report for the Company and its controlled entities for the year ended 30 June 2004.

#### RESOLUTIONS

**1. Re-election of Dr Evan Kirby as a Director**

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

*"That Dr Evan Kirby, who retires in accordance with the Company's constitution and being eligible, offers herself for re-election, be re-elected as a Director."*

**BY ORDER OF THE BOARD**

Mike Langoulant



Company Secretary

DATED: 27 October 2004

## **PROXY AND VOTING ENTITLEMENT INSTRUCTIONS**

### **PROXY INSTRUCTIONS**

Shareholders are entitled to appoint up to two individuals to act as proxies to attend and vote on their behalf. Where more than one proxy is appointed each proxy may be appointed to represent a specific proportion of the shareholder's voting rights. If the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes.

The proxy form (and the power of attorney or other authority, if any, under which the proxy form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the proxy form (and the power of attorney or other authority) must be deposited at or sent by facsimile transmission to the Company's office, Level 4, HPPL House, 28-42 Ventnor Avenue, West Perth WA 6005, +61 8 9324 2977, not less than 48 hours before the time for holding the Meeting, or adjourned meeting as the case may be, at which the individual named in the proxy form proposes to vote.

The proxy form must be signed by the shareholder or his/her attorney duly authorised in writing or, if the shareholder is a corporation, in a manner permitted by the Corporations Act.

The proxy may, but need not, be a shareholder of the Company.

In the case of shares jointly held by two or more persons, all joint holders must sign the proxy form.

A proxy form is attached to this Notice.

### **VOTING ENTITLEMENT**

For the purposes of determining voting entitlements at the Meeting, shares will be taken to be held by the persons who are registered as holding the shares at 1.00pm on Friday 26 November 2004. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

**DWYKA DIAMONDS LIMITED**  
**ABN 98 060 938 552**

**PROXY FORM**

Dwyka Diamonds Limited, Level 4, HPPL House, 28-42 Ventnor Avenue, West Perth WA 6005,  
Facsimile +61 8 9324 2977

I/We \_\_\_\_\_

of \_\_\_\_\_

being a shareholder/(s) of Dwyka Diamonds Limited ("**Company**") and entitled to

\_\_\_\_\_ shares in the Company

hereby appoint \_\_\_\_\_

of \_\_\_\_\_

or failing him/her \_\_\_\_\_

of \_\_\_\_\_

or failing him/her the Chairman as my/our proxy to vote for me/us and on my/our behalf at the annual general meeting of the Company to be held at Sandalwood Room, Ground Floor, Holiday Inn City Centre, 788 Hay Street Perth, Western Australia at 1.00pm (WST) on Tuesday 30 November 2004 and at any adjournment thereof in respect of \_\_\_\_\_ of my/our shares or, failing any number being specified, **ALL** of my/our shares in the Company.

If two proxies are appointed, the proportion of voting rights this proxy is authorised to exercise is [     ]%.  
(An additional proxy form will be supplied by the Company on request.)

If you wish to indicate how your proxy is to vote, please tick the appropriate places below. If no indication is given on a resolution, the proxy may abstain or vote at his or her discretion.

In relation to undirected proxies, the Chairman intends to vote in favour of all of the Resolutions.

If you do not wish to direct your proxy how to vote, please place a mark in the box.

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of a resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.

I/we direct my/our proxy to vote as indicated overleaf:

