



Dwyka
Diamonds
Limited

13 September 2004

The Manager
Company Announcement Office
Australian Stock Exchange Limited
Exchange Centre
20 Bond Street
Sydney NSW 2000

Dear Sir,

Re: Results of General Meeting

We advise the following ordinary resolutions placed before shareholders at a General Meeting on 13 September 2004 were approved as follows:

Resolution 1. as set out in the Notice of Meeting to **Ratify the issue of shares to clients of Williams de Broe** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 13,762,434 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Resolution 2. as set out in the Notice of Meeting to **Issue Shares to clients of Williams de Broe** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 13,762,434 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Yours faithfully
Dwyka Diamonds Limited



Michael Langoulant
Company Secretary

For further information please contact:

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