

Facsimile

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From	<i>Nomura Australia Limited</i>	Department	<i>Compliance</i>
Direct Tel	02 8062 8114	Direct Fax	02 8062 8362
Email	Carrie.seow@nomura.com		
Page 1 of	3	Date	25 January 2012
RE	Form 603 Nyota Minerals Limited		

Please find enclosed a completed Form 603 (Notice of initial substantial holder) for Nyota Minerals Limited.



Regards
Carrie Seow
Nomura Australia Limited

Privacy and confidentiality notice

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Nomura Australia Limited Regulated by the Australian Securities and Investment Commission. Trading Participant of the Australian Securities Exchange and CHX Australia.

Registered Office: Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

A member of the Nomura group of companies

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Nyota Minerals Limited
ACN/ARSN 060 938 552

1. Details of substantial holder (1)

Name Nomura Australia Limited
ACN/ARSN (if applicable) 003 032 513

The holder became a substantial holder on 23/01/2012

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes(5)	Voting power (6)
Ordinary	24,107,426	24,107,426	5.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Nomura International plc	Power to control voting and/or disposal of securities	24,107,426 ordinary units

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest Registered holder of securities Person entitled to be registered as holder (8) Class and number of securities

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nomura International plc	Citicorp Nominees	Citicorp Nominees	24,107,426

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Nomura International plc	Acquired relevant interests over time on and off market, but the most recent acquisition being 23/01/2012	£0.07		1,004,500

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nomura International plc	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

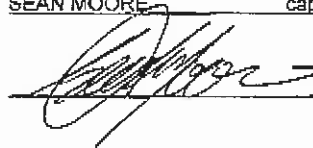
Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Nomura International plc	1 Angel Place, London EC4R 3AB United Kingdom

Signature

print name SEAN MOORE capacity DIRECTOR

sign here

date 25/01/2011


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies). See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



ASX
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Facsimile

To	Company Secretary
Company	NYOTA MINERALS LIMITED
Fax number	0893242977
From	ASX Limited - Company Announcements Office
Date	25-Jan-2012
Time	15:56:43
Subject	Confirmation Of Receipt And Release Of Announcement
Number of pages	1 only

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Becoming a substantial holder

If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approximately 10 minutes for most announcements but can be 50 minutes (approximately) for takeover announcements.

Once "pre-open" period is completed, full trading of the company's securities recommences.