



2 September 2009

Dwyka Resources Limited ('Dwyka' or the 'Company')

Results of General Meeting

The Directors of Dwyka Resources Limited ('Dwyka' or the 'Company') advise the following resolutions placed before shareholders at a General Meeting on 2 September 2009 were approved as follows:

Ordinary Resolution 1 as set out in the Notice of Meeting to **Change the Company Name** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 41,259,676 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 2,000 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 2 as set out in the Notice of Meeting to **Adopt a new Constitution** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 41,261,676 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 3 as set out in the Notice of Meeting to **Ratify the issue of shares to Allerton Horizon Limited** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 30,040,215 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 11,221,461 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 4 as set out in the Notice of Meeting to **Establish Incentive Share Plan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 36,238,724 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 5,022,952 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 5 as set out in the Notice of Meeting to **Establish Incentive Option Plan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- v. there were 36,238,724 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- vi. there were 5,022,952 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- vii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- viii. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 6 as set out in the Notice of Meeting to **Issue Shares to Ms Melissa Sturgess under the Share Plan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 35,032,724 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 5,228,952 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 1,000,000 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 7 as set out in the Notice of Meeting to **Issue of Shares to Mr Mike Langoulant under the Share Plan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- v. there were 35,016,595 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- vi. there were 5,228,952 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- vii. there were 1,016,129 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- viii. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 8 as set out in the Notice of Meeting to **Issue Shares to Dr Evan Kirby under the Share Plan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- ix. there were 35,016,595 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- x. there were 5,228,952 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- xi. there were 1,016,129 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- xii. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 9 as set out in the Notice of Meeting to **Grant Options to Mr Terence McConnachie under the Option Plan** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- xiii. there were 36,032,724 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- xiv. there were 5,228,952 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- xv. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;
- xvi. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

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