



21 September 2007

**Dwyka Resources Limited ('Dwyka' or the 'Company')**

**Sale of Diamond and Industrial Assets**

Further to the announcement made by Dwyka Resources Limited ("Dwyka" or the "Company") on 21 August 2007, the Company is party to a Sale and Purchase Agreement ("SPA") with AIM-listed KimCor Diamonds Plc ("KimCor") pursuant to which the diamond and industrial assets of the Dwyka Group will effectively be merged with KimCor's existing assets. Completion under the SPA was conditional upon shareholders of both companies approving the transaction.

A general meeting of shareholders of the Company held yesterday approved a resolution to approve the transaction with KimCor. In addition a general meeting of shareholders of KimCor shareholders, also held yesterday, also approved the transaction.

A copy of the announcement made by KimCor in relation to their shareholder meeting is attached.

Dwyka and KimCor expect the transaction to be fully completed and KimCor's shares to be re-admitted to trading on AIM by Monday, 24 September 2007

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## Regulatory Announcement

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**Company** KimCor Diamonds plc  
**TIDM** KIM  
**Headline** Result of EGM  
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KimCor Diamonds plc  
20 September 2007

KimCor Diamonds Plc  
("KimCor" or the "Company")

### Result of Extraordinary General Meeting

The Board of KimCor is pleased to announce that the resolutions proposed at the Extraordinary General Meeting held earlier today to approve, inter alia, the acquisition of Dwyka Diamonds Holdings Limited, the waiver of obligations under Rule 9 of the City Code on Takeovers and Mergers and related matters, as set out in the notice of Extraordinary General Meeting dated 21 August 2007, were duly approved by Shareholders. The Acquisition remains conditional on Admission.

On Admission, Dwyka Resources Limited will be interested in aggregate in 134,383,718 Ordinary Shares representing approximately 50.09 per cent. of the Company's enlarged issued share capital.

Application has been made to the London Stock Exchange for the Ordinary Shares of the Company to be admitted to trading on AIM. Admission is expected to become effective and dealings in the 268,265,577 Ordinary Shares are expected to commence at 8.00 a.m. tomorrow, Friday 21 September 2007.

Completion of the Acquisition is due to take place on 21 September 2007. With effect from completion of the Acquisition, Melissa Sturgess will be appointed as Non-Executive Chairman and Cedric Bredenkamp as Managing Director, reporting to Martyn Churchouse, Chief Executive Officer. Gordon Riddler and Manish Kotecha will resign from the Board.

Unless the context otherwise requires, defined terms used in this announcement shall have the meanings given to them in the Admission Document to shareholders of the Company dated 21 August 2007.

The Directors accept responsibility for the contents of this announcement.

The Board of KimCor is also pleased to announce that at its Annual General Meeting held earlier today at the offices of Nabarro, Lacon House, 84 Theobald's Road, London WC1X 8RW, all resolutions were duly passed.

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