



4 March 2003

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bond Street
SYDNEY NSW 2000

RE: CLARIFICATION OF PREVIOUS APPENDIX FORM 3B

Dear Sir / Madam

The Directors of Dwyka Diamonds Limited advise that the Form 3B ("New Issue Announcement") issued on 17 December 2002, contemplating the issue of 4 million shares and options pursuant to a prospectus dated 12 December 2002, is no longer applicable.

The prospectus dated 12 December 2002 closed on Friday 28 February 2003, and no shares or options were allocated under the prospectus.

Yours faithfully
Dwyka Diamonds Limited

GRANT BUTTON
Company Secretary

Dwyka Diamonds Limited	ACN 060 938 552
Level 4, HPPL House	Postal Address
28 - 42 Ventnor Avenue	PO Box 7460
West Perth WA 6005	Cloisters Square WA 6850
Tel: (61 8) 9324 2955	Fax: (61 8) 9324 2977