

# SHAREHOLDER COMMUNICATION POLICY

## NYOTA MINERALS LIMITED ("COMPANY")

The Board aims to ensure that the shareholders are informed of all major developments affecting the Company. All shareholders receive the Company's annual report, and may also request copies of the Company's half-yearly and quarterly reports. The Company also encourages full participation of shareholders at the annual general meeting of the Company.

The Company maintains a website at [www.nyotaminerals.com](http://www.nyotaminerals.com) and makes the following information available on a regular and up to date basis:

- company announcements (on both ASX and AIM);
- information briefings to media & analysts;
- notices of meetings and explanatory materials;
- financial information, including copies of all half-yearly / quarterly reports or similar reports published on both ASX and AIM;
- annual reports (published on both ASX and AIM);
- a description of the Company's business;
- the names and biographical details of each of the Company's directors;
- a description of the Directors' responsibilities is available in the Company's Board Charter and in each of the committee charters, as disclosed on the Company's website;
- information detailing the Company's country of incorporation and main country of operation;
- a copy of the Company's Constitution;
- details of all exchanges on which the Company has, or has applied to have, its securities admitted or traded;
- details of the number of AIM listed securities on issue; [Note: this information must be updated every 6 months and should also include any held as treasury shares and, insofar as it is aware, the percentage of AIM securities that are not in public hands together with the identity and percentage holdings of its significant shareholders].
- details of any restrictions on the transfer of the Company's AIM listed securities;
- a copy of the Company's most recent AIM admission document and any circulars or similar publications sent to shareholders in the past 12 months;
- details of the Company's nominated advisor and other key advisors.

The Company provides shareholder materials directly to shareholders through electronic means. A shareholder may request a hard copy of the Company's annual report to be posted to them.

## **Meetings**

The Company considers general meetings to be an effective means to communicate with shareholders. The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner. Shareholders who are unable to attend meetings of the Company are encouraged to participate in meetings by way of appointment of a proxy. Proxy forms may be lodged by shareholders by way of post, facsimile or transmission to the electronic address specified in the relevant notice of meeting.